



E-Synergy International Partnership LP

E-SYNERGY

in partnership with

THE EUROPEAN SPACE AGENCY

What is it?

E-Synergy International Partnership LP

- €40m venture capital fund
- Investing in early stage companies
- That apply space-derived technologies
- In non-space commercial applications

E-Synergy selected as Fund Raiser and Fund Manager in international competitive bid to ESA

€5m seed investment from the European Space Agency



Markets and Technology



Generic Enabling Technologies:

- ICT
- Software Systems
- Semiconductors
- Advanced materials
- Sensors

Space-related Enabling Technologies:

- Satellite networks and communications
- High Reliability Software
- High Performance Materials
- Bio & Imaging Sensors

Competitive Advantage

PRINCIPAL FUND THEMES

1. Mobile information services
2. Location based products and services
3. Healthcare - real time medical informatics
4. High-reliability solutions for sustainable businesses

Geographic Scope

UK
France
Germany
Italy

17 ESA Member states in Europe and Canada

Austria
Belgium
Denmark
Finland
Greece
Ireland
Luxembourg
Netherlands
Norway
Portugal
Spain
Sweden
Switzerland
Canada



Why do it?

For Investors

- Financial return
- Early access to technology and business innovation
- Access to significant strategic networks

For ESA

- Promoting wealth from applications of space research
- Demonstrating financial return to justify continuing investment in space research



What is special? – Partnership with ESA

For Companies

- An investor able to add value to small firms
 - Investment readiness programmes
 - Business and technology experience
 - Networks
- ESA incubation, support and networks

For Investors

- Privileged access to deals (500 + companies)
- Low competition for deals – should deliver higher return
- Great technology – should lower investment risk

The only Fund ESA will support



When do we start?

Status

- Currently negotiating legal documents with investors
- First closing expected April 2008 – start of operations
- Second close at €40m this year

First Investment

- We will start considering opportunities from first close



We would like to hear about..

Deals

- Companies in search of finance or support
- Industry with spin out opportunities
- Investors wishing to join the Fund

Partners in value creation

- Angel networks and serial entrepreneurs – investment in investees
- Other VCs, family offices, banks – co-investment partners
- Intermediaries – adding value locally
- Industry with strategic interests – adding value to companies, familiarity with specific sectors, potential markets for investees
- Investors – those parties interested in investing in the second close

Contact

OFFERING

A new Fund focused on European, early stage technology based SMEs

€40m of Limited Partnership interests

€5m seed investment from the European Space Agency

Only fund supported by ESA

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